

SERFF 7.15 Release Notes

SERFF 7.15 was released to production on Tuesday, May 1, 2018. The 7.15 release contains enhancements to the state Plan Management functionality.

Changes in SERFF 7.15

Transferring the Rate Data Template

SERFF has added functionality that will allow the state to determine when the Rate Data Template should be transferred to the Federal or State Exchange.

Transfer Plan Modal Window

State users have the option to include the Rate Data Template when transferring plans to the Exchange.

Plan Transfer Report

The Plan Transfer Report was updated to include 'Rate Data Template Included.'

Plan Transfer History Modal Window

The Plan Transfer History window was updated to include 'Rate Data Template Included.'

Plan Transfer Report

In addition to 'Rate Data Template Included,' the Exchange to which a plan was transferred is now captured in the Plan Transfer Report. This new column is referred to as 'Transferred To.'

Binder Export

The Binder State Status Date Changed is now captured in Binder Export.

Please contact the SERFF Help Desk at serffhelp@naic.org or (816) 783-8990 if you have any questions about the release of SERFF 7.15.