SERFF 7.57.5 Release Notes

SERFF 7.57.5 was released to production on Thursday, April 15, 2021. The release contains a new plan management feature for state users, Federal Reporting. This release also includes a few other enhancements and bug fixes.

Enhancements in SERFF 7.57.5

Federal Reporting (State)
Federal Reporting will allow State Based Marketplace authorized users to transfer certified plans to CMS for federal reporting as required under the Affordable Care Act (ACA). To access the Federal Reporting page, users must have the Federal Reporting for Plan Management role. The role has been added to the state User Admin Request forms. Users can select and transfer plans, view the transfer status of plans, transfer errors, and retransfer plans. Users can also filter the view to show plans for different plan years, statuses, and market types.

Quick Text (State)
The insert Quick Text modal window now displays 10 search results instead of 5.

State Specific Fields (State and Industry)
A field type of 'Date' has been added. This field type can be configured and will be validated upon filing or post submission update submission.

PDF Pipeline (State and Industry)
Plans that have been added to or removed from a binder after initial submission now display as 'Added' or 'Removed' in the binder PDF pipeline.