SERFF 7.58.0 Release Notes

SERFF 7.58.0 was released to production on Thursday, May 13, 2021. The release contains a variety of enhancements and bug fixes. This release also includes a few technical updates that should have no impact to users.

Enhancements in SERFF 7.58.0

General Instructions (State)
Attachments in General Instructions can now be reordered.

Quick Text (State)
- Users can now edit a quick text in the insert quick text window before inserting it into a piece of correspondence.
- There is now a Manage Categories area in the Quick Text configuration that is available to State Configuration Managers. Users will have the ability to view and remove existing categories. Removing a category will remove it from all existing quick texts.

Reports (State)
The Transfer Plan Reports have been moved to a new page under Reports: Plan Management Reports. This page will be available for users with a role pertaining to plan management.

Plan Management (State and Industry)
The columns in the Plan Management General Instructions list view are now sortable.

Bug Fixes in SERFF 7.58.0

Message Center (State and Industry)
Managers can now select and unselect users to receive messages on behalf of in Message Settings.

Tracking Number (Quick) Search (State)
Users logged in to an LAH state instance can now search for compact filings using the tracking number (quick) search.