

SERFF 7.60.3 Release Notes

SERFF 7.60.3 was released to production on Thursday, July 29, 2021. The release contains a variety of enhancements and bug fixes. This release also includes technical updates that should have no impact to users.

Enhancements in SERFF 7.60.3

Post Submission Update (State and Industry)

The top action bar (Save/Apply/Cancel) has been fixed to the top of the window and will remain visible as the user scrolls.

Filing and Binder Wizard Updates (Industry)

The help tip for the Company and Contact selection of the filing and binder wizards have been updated. The help tip now provides more instruction and will display the configuration managers for the instance who can correct any errors regarding the companies or contacts.

Filing Schedule Items (State and Industry)

A setting has been added to Filing Types in Filing Rules to allow state instances to choose which schedule items are allowed on filings. Authorized users can choose Form Schedule, Rate/Rule Schedule, or both. If a specific schedule item type is chosen, filers will not be able to enter data on the opposite schedule item tab on filings with that Filing Type.

Correspondence (State and Industry)

A correspondence signature configuration has been added to User Preferences. The signature that user's configuration will display on all submitted filing and binder correspondence except Filer Notes, Reviewer Notes, Reminders, and Binder Certifications.

Bug Fixes in SERFF 7.60.3

Binders (Industry)

- Users without the EFT User role are now restricted from submitting binders with EFT payments.
- Users can now delete draft binders.