

## SERFF 7.61.1 Release Notes

SERFF 7.61.1 was released to production on Thursday, September 2, 2021. The release will enable the Federal Reporting feature for state users and contains a new Associated Filings feature for electronic filings, as well as a variety of enhancements and bug fixes. This release also includes a few technical updates that should have no impact to users.

### Enhancements in SERFF 7.61.1

#### **Federal Reporting (State)**

Federal Reporting will be enabled with the 7.61 release. Federal Reporting will allow state based exchange users to transfer certified plans to CMS for federal reporting. To access the Federal Reporting page, users must have the Federal Reporting for Plan Management role. Users can select and transfer plans, view the transfer status of plans and any transfer errors, and retransfer plans. Users can also filter the view to show plans for different plan years, statuses, and market types.

#### **Associated Filings (State and Industry)**

Industry users will be able to associate electronic filings submitted to the same state instance. Industry users will be able to add and remove associations when filings are in draft, open, and closed statuses.

State users will be able to view Associated Filings. State users will only be able to view submitted filings that have been added to Associated Filings.

Messages will be sent to state users and entries will be added to the state and industry filing logs when associations are added or removed from submitted filings.

Associated Filings will be available in SAPI, SIS and SPI.

#### **EFT Report (Industry)**

In the detail view of the EFT Report, the state column will now display the state abbreviation for the filing on NAIC Transaction Fee and Form Filing Review Fee rows as well as State EFT fee rows.

### Bug Fixes in SERFF 7.61.0

#### **Filings (State and Industry)**

- Current schedule item tab remains selected when the filing is put into revise mode and when the filing is saved.
- Current select tab remains selected when the filing is put into edit mode and when the filing is saved.
- Attachments can now be added to Dispositions on P&C filings.
- The form count now displays the correct number.

- The Form Schedule Items table in the PDF Pipeline for P&C filings now displays data in the correct columns.

#### **Binders (State)**

The 'Add Additional Fees' button no longer displays for state users.

#### **Quick Text (State)**

The 'Use' filter for the Quick Text list view in the Quick Text configuration now works correctly.

### **Service Enhancements in SERFF 7.61.0**

#### **SAPI (State)**

- State of Domicile is now an available field in company information.
- Associated Filings can be extracted.

#### **SIS (Industry)**

Associated Filings can be extracted.

#### **SPI (Industry)**

- Associated Filings can be extracted.
- Associated Filings can be set.
- Author lists can be extracted.
- Authors can be set.